



Newsletter

Q2 FY26

Businesses of Cosmo First Ltd.



COSMO FIRST LIMITED

Q2 & H1 FY26 RESULTS >

Revenue from operations	Q2 FY26	Q2 FY25	H1 FY26	H1 FY25	FY24-25
Net Revenue	919	759	1719	1449	2,895
EBITDA	128	107	245	191	362
EBITDA%	14.0%	14.1%	14.2%	13.2%	12.5%
PBT	57	57	112	94	163
PAT	47	46	90	77	133
EPS(In Rs.) (Not Annualized)	18	18	35	30	52

New Delhi, 11th November 2025 : Cosmo First Limited today declared its financial results for the quarter and half year ended Sept 2025 (Q2 & H1 FY26).

Q2 FY26 EBITDA improved over the last year on the back of higher sales volume (25%) and improved performance of specialty chemicals subsidiary. The EBITDA could have been better but for the margin decline of BOPP and BOPET commodity films, high USA tariffs which could only be partially passed on to the customers and stabilization costs for the newly commissioned film lines. PAT impact is muted due to increased depreciation and interest related to new capacities. The new lines are expected to be fully utilized by Q4 FY26.

The specialty chemical subsidiary has developed 3 new products in the previous quarter which should be commercialized over next 2 quarters. In Cosmo Plastech (Rigid Packaging), the focus is on achieving profitability through higher capacity utilisation and improving costs/efficiency.

Both the consumer businesses Zigly (Petcare) and Cosmo Consumer (Window films, Paint Protection Films & Ceramic Coatings) continue to scale-up.

Commenting on Company's performance Mr. Pankaj Poddar, Group CEO, Cosmo First Ltd said, "The FY26 focus will be on fully leveraging the investments in newer production lines and faster scaling of new businesses."

Proud Moment

Cosmo Films honoured with IFCA Star Award for excellence in packaging innovation >



The recognition celebrates our breakthrough developments -

- High Heat Seal Strength Metallized Barrier BOPP Film (HST-1 (ES EL) MOT085)
- CPP-based Retortable Sealable Peelable Lidding Film (HST-1 (LRT)CPP)

This award demonstrates our commitment to R&D and sustainability. These films deliver superior performance with minimal environmental impact, serving the evolving needs of FMCG and food packaging.

Expanding Capabilities: Cosmo Films Starts High GSM Coating Line at Waluj, Chhatrapati Sambhajnagar.



HGSM Coating Line >

The new High GSM Coating Line enhances capacity by 4800 TPA. Designed for water-based coatings, it supports multiple coating processes and advanced products. The line also features auto splicing and real-time defect detection for superior quality control.



Advancing Manufacturing Excellence in the US

We strengthened our global footprint by expanding operations in the US with 2 new high-speed slitters, boosting manufacturing efficiency, scalability, and reinforcing our global supply capabilities.

New Product Developments



CPP

- **Low SIT, High Hot-Tack Barrier Metallized CPP Films**
Ideal for biscuits & cakes etc.
- **Low SIT, Low COF Transparent CPP Films**
Ideal for confectionery items
- **Decorative-Grade Metallized CPP Films**
Ideal for biscuits decorative outer packaging
- **Sealable/Peelable Retort Transparent CPP Lidding Films**
Ideal for flavoured milk, lidding films for PP/PE containers
- **PIR White CPP Films**
Ideal for diaper packaging

BOPP

- **TR-BOPP Films**
Ideal for string packs, tea, shampoo, coffee, replacing PET as print layer
- **High Heat Seal Strength Barrier Metallized BOPP Films**
Ideal for biscuits, confectionery, PET food & snacks etc. up to 500g pack
- **PCR Soap Overwrap BOPP Films**
Ideal for soap overwrap application



SYNTHETIC PAPER >

CSP Dualcoat Launched Under Cosmo Synthetic Paper

CSP Dualcoat, launched under Cosmo Synthetic Paper delivers superior results across multiple printing methods with vibrant, sharp, and long-lasting prints ideal for branding and commercial displays.



COSMO PLASTECH > Designed to protect

Cosmo Plastech is Now Exporting to Europe

We are now exporting our PET sheets to Europe, bringing our trusted quality and innovative packaging to global brands.

Launched Advanced ESD PET Sheet to Strengthen Electronic Component Packaging

This innovative ESD PET Sheet reinforces our commitment to advancing India's electronics manufacturing sector with safe, reliable, and high-performance packaging solutions tailored for precision and protection.





MASTERBATCHES

New Product Developments

- **PE White Masterbatch for Extrusion Coating**
Offer great opacity & superior processability for extrusion coating applications
- **PE White Masterbatch for Rigid Packaging**
A consistent cool white tone in molded rigid packaging
- **SIT Matt Compound for BOPP/CPP Films**
Engineered with a lower sealing initiation temperature, ideal for high-speed packaging applications
- **Organic Antiblock Masterbatch**
Tailored for BOPP/CPP film applications to enhance surface performance

COATINGS

New Product Developments

- **Extrusion Primer Coating**
Specialized primer coating to enhance film adhesion in extrusion processes.
- **HP Indigo-Printable Coating**
Compatible with HP Indigo digital printing, ensuring vibrant print quality & excellent substrate compatibility.
- **OGR Coatings for Paper**
Available in both heat-sealable and non-heat-sealable variants.



ADHESIVES

Cosmo Bond FPDL 301

Optimized for paper-to-film lamination (PET, PVC, BOPP, MPET to paper/board)

Cosmo Bond SPW 257:

Wheel Application for Side Pasting - Designed for side pasting of challenging substrates such as duplex board aqua varnish, matte/glossy finishes, and UV-coated surfaces.

COSMO CONSUMER

New Launches



Ceramic Coating

Offering superior gloss, UV resistance, and long-lasting paint protection for automotive surfaces. 

PPF Black & Matte

Combining premium aesthetics with robust surface protection, redefining style and durability for automotive enthusiasts.



Promotional Van Branding



Cosmo Sunshield Window Films and Cosmo PPF hit the roads of Mumbai and Pune with eye-catching promotional van branding - boosting on-ground visibility and strengthening brand presence across key markets.

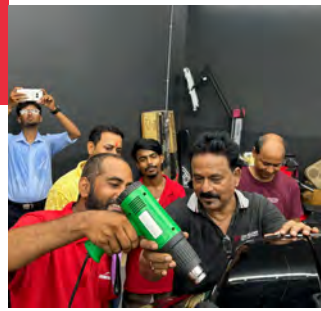
Reaching the Ground – Installer Meets & Training Programs Conducted

Installer Meets >

Bangalore | Nagpur | Panchkula | Raipur |
Amritsar | Thane | Mumbai | Bhopal | Noida |
Jodhpur | Ghaziabad | Delhi

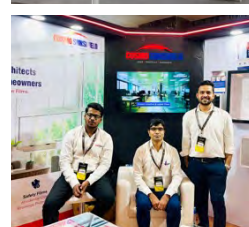
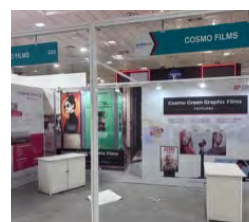
Installer Training Programs

Chennai | Calicut | Bangalore | Indore | Kolkata
| Siliguri | Salem | Odisha bdsr | Delhi | Cochin |
Madurai | Vijaywada



Exhibitions & Industry Events

- Media Expo Chennai: 10 - 12 July 2025
- Auto Components Show, Chennai: 11 -13 July 2025
- Automechanika, Mexico: 16 - 18 July 2025
- World Icecream Expo: 7-9 Sept 2025
- Label Expo Europe: 16-19 Sept 2025
- SGI Dubai: 22 – 24 Sept 2025 >



Zigly Pet Care



Distinguished Recognition

Ms. Yamini Kumar Jaipuria met with the Hon'ble Chief Minister of Delhi to discuss initiatives for improving stray animal welfare.

Zigly Shines at the 2025 Indian Pet Industry Awards (IPIA)

- Ms. Yamini Kumar Jaipuria, Director (Corporate Strategy, ESG & CSR) at Cosmo First Ltd. and Managing Trustee of Zigly Foundation, received the prestigious 'Woman of Substance' Award.
- Dr. Deepak Saraswat, Head Veterinarian at Zigly, recognized for his exemplary contribution to veterinary excellence.





Welcoming

Saurabh Jain

We are delighted to announce that Mr. Saurabh Jain has joined the Zigly family as CEO (Zigly) and Head (Corporate Development). His expertise and leadership will be instrumental in driving our continued growth and innovation.

Expansion Milestones & Acquisitions



- Zigly proudly unveils its new experience centers in Amritsar (Punjab) and Gurugram (Haryana).
- Adding to our growing footprint, we have also completed the acquisition of two reputed hospitals - Dr. Santa Animal Healthcare, Bengaluru and Small Animal Clinic & Surgical Centre, Mumbai, further strengthening our commitment to pet healthcare excellence.



Expanding Zigly's Private-Label Portfolio



We introduced a new range of wet food under our private-label portfolio, further strengthening Zigly's position as a holistic, service-led pet care ecosystem dedicated to pets' overall well-being.

Wag-a-thon

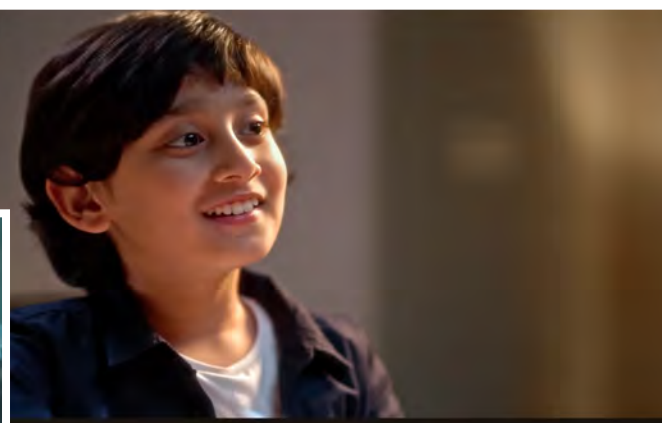
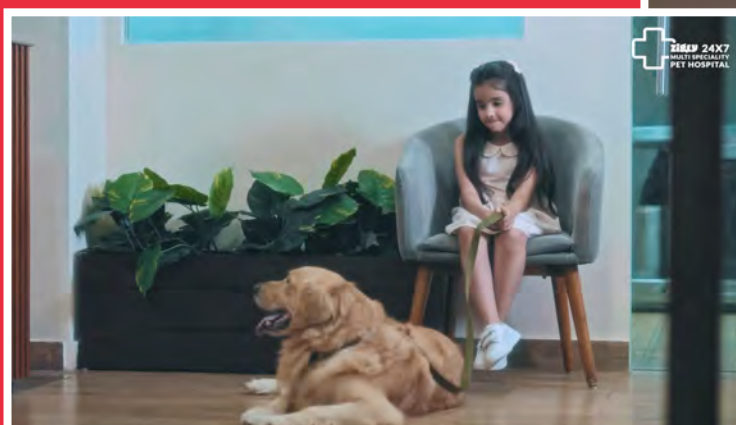
Celebrating the Human-Pet Bond

Our much-loved Wag-a-thon brought tails wagging and smiles all around in Hyderabad and Bengaluru. The event continues to spread awareness about responsible pet parenting and community engagement.



Launched Zigly Brand Films

Brand films captivated audiences nationwide, achieving **20M+** reach and **35%+** engagement.



International
Happy Pets' Day
(IHPD) 2025



This year's IHPD united 1,200+ pet parents across 26 Zigly Experience Centers in 16 cities for a day full of fun, games, and heartwarming moments. From exciting contests to live portraits and flash sales, every corner buzzed with happiness.

With media actively engaged across 8 centers, the celebration made headlines nationwide with 200+ coverages.

Beyond the festivities, INR 3,00,000 from ticket sales was donated to the Zigly Foundation, supporting food, shelter, and medical care for street animals.

Information Technology >

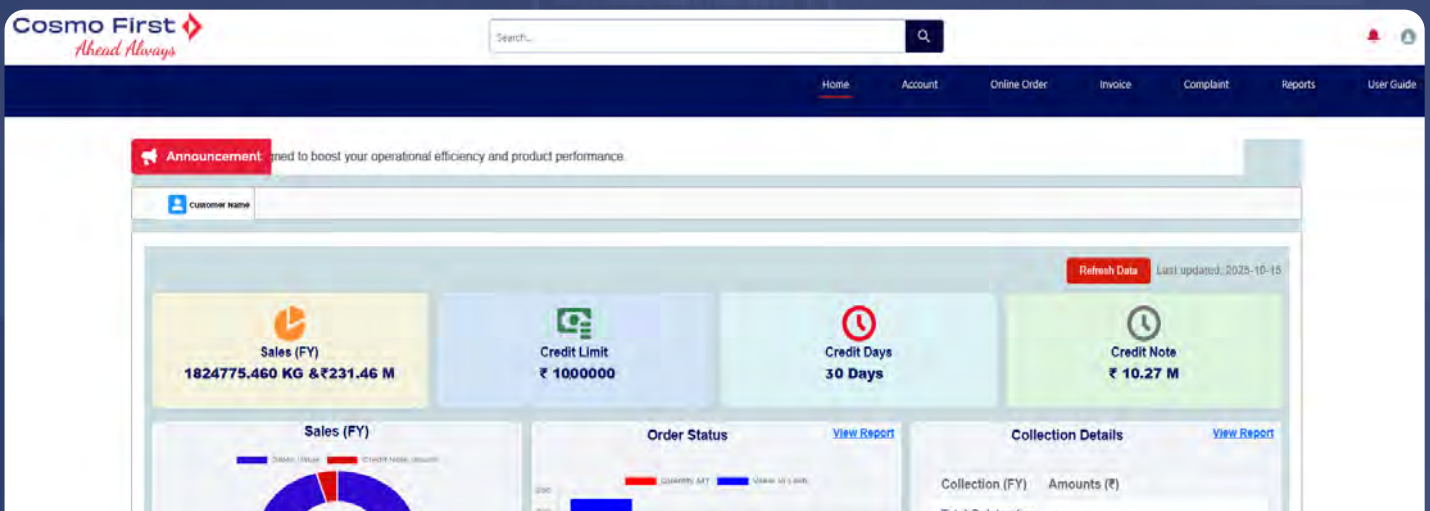
ISO 27001: 2022 Certification: Strengthening Our Commitment to Data Security >



We're proud to announce that we have achieved the **ISO 27001: 2022 certification**, reaffirming our dedication to the highest standards of information security and data protection. This milestone reflects our continuous efforts to ensure customer trust and operational excellence.

Revamped Customer Portal on Salesforce >

Our Customer Portal has been completely revamped on Salesforce, offering a more seamless, intuitive, and efficient experience. The enhanced platform provides better visibility, faster access to services, and improved support, all designed to serve our customers better.



Media Coverage >

Cosmo First expands Cosmo PPF presence in Mumbai with mobile van campaign

By Nisha Datta | Mumbai | September 12, 2025



Cosmo PPF, a premium brand in automotive paint protection films from the house of Cosmo First, a global manufacturer of specialty films for packaging, labelling, lamination, and more, announces its expansion in Maharashtra with a dedicated mobile van campaign in Mumbai.

The initiative is designed to drive on-ground visibility, engage directly with auto dealers, studio owners, and car enthusiasts, and showcase the brand's paint protection solutions.

The company's Cosmo PPF vertical offers consumers a solution to maintain and protect their vehicle's appearance. The key properties of Cosmo PPF include advanced scratch resistance, innovative self-healing technology, hydrophobic properties, and UV and chemical protection.

Cosmo Films expands MENA presence at SGI Dubai 2025

By SGI Dubai | Dubai | September 12, 2025



Photo - Cosmo Films

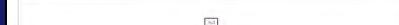
FoodTechBiz Desk

Published on: 20 Sep 2025, 10:30 am

Cosmo First bets on speciality, capacity expansion and global growth

On the eve of LivExpo Barcelona, Kulbhushan Malik, business head of Cosmo First, spoke about the company's rapid expansion, diversification, and hinted at a global announcement at the upcoming LabelExpo.

09 Sep 2025 | By Sai Deepthi P



Kulbhushan Malik, business head of Cosmo First, explained that Cosmo now operates ten BOPP lines, three CPP lines and one polyester line, giving it an overall capacity of more than 3,00,000 tonnes. "We started our tenth BOPP line in Wadi, Aurangabad – this world's fastest and largest line, running at 700-metres per minute with a capacity of over 80,000 tonnes per year," he said. This line alone adds close to 40% to Cosmo's existing capacity.

On being asked about diversification, Malik said films remain the core business, but Cosmo is also investing in rigid plastics, thermofomed containers, barrier sheets and trays. In addition, Cosmo Specialty Chemicals and its ventures into window films for architecture and automotive applications have opened new growth avenues.

Pankaj Poddar Bets Big On Digital As Zigly Chases Rs 100 Cr ARR By Year-end

By Nisha Datta | Mumbai | September 12, 2025



The article talks about the company's revenue goals, digital ad strategy and why India's pet care journey is just getting started.

New splitter rewinder powers Cosmo Films' US expansion

The new splitter with a speed of 200 ft/min is installed at Cosmo Films' North America Operations in Chicago.

By SGI Dubai | Dubai | September 12, 2025



Cosmo Films, a subsidiary of Cosmo First, has boosted its presence in North America by installing a new 122-inch high-speed splitter rewinder at its Chicago facility. The strategic investment, valued at \$1.5 million, is aimed at enhancing the company's capacity to serve the growing North American market for specialty films.

Zigly opens new pet care center in Mumbai's Kurla, expanding holistic wellness offerings

By Nisha Datta | Mumbai | September 12, 2025



The new center, located in Kurla, offers a range of services including pet grooming, veterinary consultations, and holistic wellness treatments. It is part of Zigly's expansion strategy to provide comprehensive pet care solutions across Mumbai.

Cosmo First enhances film capabilities with Bruckner

Cosmo First has purchased a new 10-ton laboratory extruding machine, boosting its specialty film production and helping to reduce waste.

By Nisha Datta | Mumbai | September 12, 2025



Cosmo First, a manufacturer of specialty films, has purchased a new 10-ton laboratory extruding machine, boosting its specialty film production and helping to reduce waste. The machine, valued at \$1.5 million, is expected to significantly increase the company's capacity to produce high-quality specialty films.

जिगली ने गोल्डन सिटी में किया प्रवेश, अमृतसर में खोला पहला कमलीट पेट केयर सेंटर



अमृतसर: भारत के पहले टेक-इन्वेंचर ओपेनसोर्स पेट केयर हाउस जिगली (कोसो फर्स्ट लिमिटेड) ने गोल्डन सिटी के नए पेट केयर सेंटर को खोला है। इस नए पेट केयर सेंटर के लॉन्च पर बात करते हुए जीगली के CEO, पंकज पदर ने कहा, 'अमृतसर में हमारा प्रवेश, देश भर में जिगली के पेट केयर सेंटरों की बढ़ती संख्या को देखते हुए एक नई शुरुआत है।' जीगली एक समग्र पेट-रिफ्यूरी समाधान के रूप में गोल्डन सिटी के पेट केयर के लिए एक नया चेहरा है। इस नए पेट केयर सेंटर के लॉन्च पर बात करते हुए जीगली के CEO, पंकज पदर ने कहा, 'अमृतसर में हमारा प्रवेश, देश भर में जिगली के पेट केयर सेंटरों की बढ़ती संख्या को देखते हुए एक नई शुरुआत है।' जीगली एक समग्र पेट-रिफ्यूरी समाधान के रूप में गोल्डन सिटी के पेट केयर के लिए एक नया चेहरा है।

मुंबई, शुक्रवार 18 जुलाई 2025 मुंबई में शुरू हुआ जिगली का पहला पेट हॉस्पिटल



मुंबई (सं.) मुंबई के नए पेट केयर सेंटर को खोला है। इस नए पेट केयर सेंटर के लॉन्च पर बात करते हुए जीगली के CEO, पंकज पदर ने कहा, 'अमृतसर में हमारा प्रवेश, देश भर में जिगली के पेट केयर सेंटरों की बढ़ती संख्या को देखते हुए एक नई शुरुआत है।' जीगली एक समग्र पेट-रिफ्यूरी समाधान के रूप में गोल्डन सिटी के पेट केयर के लिए एक नया चेहरा है।

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Cosmo Plastech Showcases Sustainable Rigid Packaging Innovations at World of Ice Cream Expo 2025

hasbrought together ice cream makers, suppliers, and industry experts to share new ideas, products and trends shaping the frozen dessert industry. At Stand A10, Hall A, Cosmo Plastech is presenting its complete portfolio of rigid packaging solutions tailored for the ice cream industry. These include thermofomed containers, injection moulded containers, rigid sheets, in-mould label (IML) films, and the newly introduced Green Graphic Films.

2024 इंडियन पेट इंडस्ट्री अवॉर्ड्स में जिगली का जयवा



जिगली ने 2024 इंडियन पेट इंडस्ट्री अवॉर्ड्स में 'बेस्ट पेट केयर सेंटर' का अवॉर्ड जीता है। यह अवॉर्ड जिगली के पेट केयर सेंटरों की बढ़ती संख्या और गुणवत्ता को मान्यता देता है।

मुनकाबल संधि



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कायूबवाक.. पेप्टीराक..



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Why CSR in India Must Prioritise Bridging the Digital Divide

By Yonini Kumar Jaipuria

When it comes to corporate social responsibility initiatives in India, education, healthcare and sustainable consumption are some of the key programmes. In the internet era, however, the lack of digital literacy can easily progress on various fronts, especially in the case of rural and underserved communities. In this context, organisations need to reassess their approach by including programmes that bridge the digital divide and ensure equitable access to resources for all.

Pet care brand Zigly buys Bengaluru-based vet clinic

Bengaluru: Pet care brand Zigly, owned by listed specialty films and packaging firm Cosmo First, is expanding its veterinary service capabilities with the strategic acquisition of Bengaluru-based clinic Dr. Santa Animal Healthcare. The company didn't disclose the size of the transaction, however, it said in an exchange filing that the business will be acquired for a lump sum consideration.

ROSHAN ABRAHAM

Cosmo First Family Day Celebration >

The Cosmo First family came together for a heartwarming Family Day celebration filled with joy, laughter, and unforgettable memories! It was a lively evening brimming with good vibes, togetherness, and shared moments.



Navratri Celebration – Garba for Employees

We celebrated Navratri with vibrant spirit, dressing in the colours of Navratri throughout the week and enjoying a lively Garba session full of fun and festive energy!

Merit Awards Ceremony – August 15, 2025

At our Head Office and Plant locations, we proudly celebrated the bright futures of our employees' children through the Annual Merit Awards. Their hard work, dedication, and academic excellence continue to inspire us all.





Cosmo Tree Plantation Drive

We are proud to share that over 15,000 trees were planted at the BSF Chhawla Campus, New Delhi, commitment to environmental sustainability. This initiative reflects our dedication to creating a greener, healthier planet for future generations.

Daan Utsav – The Joy of Giving >



In the spirit of Daan Utsav, our employees came together to donate stationery, clothes, essential items, toys, games, and books to support the less privileged communities. Their generous contributions embody Cosmo First's culture of compassion and community care.



Celebrated World Youth Skills Day >

On World Youth Skills Day, we celebrated empowering over 50,000 youth across rural India with training in AI, computer literacy, and digital programs.

Celebrated International Literacy Day

Collaborated with Pratham Book Champions on International Literacy Day, conducting engaging reading and learning initiatives across multiple schools.



WHAT'S COMING NEXT QUARTER?

Andina Pack: Nov 2025



Auto Technica: Nov 2025



World Mithai and Namkeen Convention and Expo 2025 : Dec 2025



About Cosmo First Limited:

Founded in 1981 by Mr Ashok Jaipuria, Cosmo First today has 5 businesses including 2 in consumer vertical (digital-first omni channel Zigly Petcare and Cosmo Consumer into Window Films, Paint Protection Films & Ceramic Coatings for automobiles) and 3 in industrial vertical including Cosmo Films (into specialty BOPP, CPP and Polyester films), Cosmo Plastech (thin wall containers & sheets) and Cosmo Specialty Chemicals (Coatings, Adhesives and Masterbatches). Cosmo Films has been the pioneer of specialty BOPP films in India and is currently the largest business for Cosmo First serving customers in over 100 countries.



CORPORATE OFFICE
New Delhi, INDIA



MANUFACTURING FACILITIES
India: 3



CUSTOMER FOOTPRINTS
100+ Countries



SALES OFFICES
India: 6 | US: 1 | Germany: 1
Japan: 1 | Korea: 1 | Netherlands: 1



WAREHOUSES
Canada: 1 | US: 7 | Korea: 1 | Japan: 1
Germany: 2 | Mexico: 1

CORPORATE OFFICE

Cosmo First Limited
1st Floor, Uppals Plaza, M6,
Jasola District Centre
New Delhi- 110025, India
Ph: +91 11 4949 4949

USA OFFICE

Cosmo Films Inc. USA
425 N. Martingale Road,
Suite 1160, Schaumburg,
IL 60173, USA
Ph: 800-422-7655

EUROPE OFFICE

**Cosmo Films, Netherlands
Holding BV**
Siriusdreef 17, Tetrapolis Park,
Kamer Nr. 126-127, 2132WT Hoofddorp,
Ph: +31 23 568 9100

INDIA MANUFACTURING FACILITIES

Chh. Sambhajinagar (SEZ UNIT)
AL-24/1, MIDC, Shendra Indl. Area
Aurangabad- 431201, Maharashtra
Ph: +91 240 6660730

Chh. Sambhajinagar
B-14/8 & 9, MIDC, Waluj,
Aurangabad- 431136
Maharashtra,
Ph: +91 240 6660000

Vadodara
Vemardi Road, Village Navi Jithardi,
Near Inox, Off N.H. No 8, Taluka: Karjan,
District: Vadodara- 391240
Ph: +91 2666 669669